



Wholesale Client Certificate



Issued under Chapters 6D and 7 of the Corporations Act 2001 (Cth)

INDIVIDUAL/COMPANY

I certify that:

Full Legal Name of Person or Entity	ABN/ACN/ARBN (If Any)
<input type="text"/>	<input type="text"/>

Of Address:

- has net assets 1 of at least A\$2.5million; or
- a gross income 2 for each of the last 2 financial years of at least A\$250,000 per year.

CONTROLLED COMPANIES/AND OR TRUSTS

It is also confirmed for the purposes of the Corporations Act the above-named person controls 3 the following companies and trusts:

Print Full Name of company/Trust	ABN/ACN/ARBN (If Any)
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

I confirm that I am a member of one or more of the following professional bodies (tick appropriate box): Australia (“CPA” or “FCPA”) or

- Institute of Chartered Accountants in Australia (“CA”, “ACA” or “FCA”); or
- The National Institute of Accountants in Australia (“PNA”, “FPNA”, “FNIA” or “MNIA”); or
- Other foreign eligible professional body for the purposes of the Corporations Act 4 (please specify) , and I have at least 3 years practical experience as an accountant or auditor and I am giving this certificate in respect of a resident of my country of qualification, not being Australia.



- I am subject to and in compliance with that professional body's continuing education requirements.
- I am aware that Midas Touch Towers Pty Ltd may rely on this certificate for such period of time as is permitted by the Corporations Act.
- I confirm that I am independent of the above-named person and/or entities.

Signature _____

Signature of Accountant

Date:

Name:

Name of Firm:

Business Address:

Guidance Notes for completing the Wholesale Client Certificate 1 In determining the net assets of the person, the net assets of a company or trust controlled by the person may be included in the calculations. 2 In determining the gross income of the person, the gross income of a company or trust controlled by the person may be included in the calculations. 3 Refer section 708(8)(d) and section 761G(7). For this purpose "control" has the meaning given to it in section 50A of the Corporations Act 2001 and, in general, means having the capacity to determine the outcome of decisions about the relevant company's or trust's financial and operating policies. 4 A list of approved foreign eligible professional bodies is listed by ASIC at <http://www.asic.gov.au/asic/asic.nsf/byheadline/Certificates+issued+by+a+qualified+accountant?openDocument>